

Registering with the IRS to obtain Tax Transcripts Direct from the IRS

This is a service offered by the IRS; your use of this service is optional.

The Income Verification Express Service (IVES) program can be used by mortgage lenders to obtain tax information used to confirm the income of a borrower. The IRS provides tax return transcript, W-2 transcript and 1099 transcript information to a third party with the consent of the taxpayer (via 4506C), typically within 2-3 business days. A \$2.00 fee is imposed on each Non-Qualified Transcript and \$5.00 fee is imposed on each Qualified Transcript requested.

To participate in the IVES program, companies will need to 1) submit an application and 2) complete the e-Services registration process.

- To [enroll](#) in the IVES program, complete [Form 13803, IVES Application Form](#).
- [Registration](#) is required for each employee assigned to receive electronic transcripts on the company's behalf. Registration is a one-time process where the user selects a username, password and PIN. Individuals will need to provide the following:
 - full name
 - email
 - date of birth
 - SSN
 - tax filing status
 - current address
 - account number from *one* financial account (i.e. credit card, student loan, mortgage or auto loan), which is used for identity verification.

After confirming the information provided, the IRS will mail a registration notice containing a confirmation number to the registrant's last known address of record.

For questions, contact the e-Services Help Desk at 866-255-0654.

Note: In summer 2022, the IRS will transition all e-Services tools from the legacy IRS system to a new sign-in system via a trusted technology provider, ID.me. You can prepare now and create an [ID.me account](#). You'll be able to use your account across multiple IRS tools and at other government agencies that use ID.me, as well as e-Services applications starting in summer 2022.