



MPF[®] Participating Financial Institution – Mortgage Operations Questionnaire

Member Name: _____

Member #: _____

Please complete this Mortgage Operations Questionnaire as part of the application process for the MPF Program. The purpose of completing this questionnaire is to provide information regarding your mortgage operation, origination, and servicing volume. If you have any questions, please feel free to call your MPF Bank representative.

1. Mortgage Operations Information

Mortgage operations commenced in _____ year.

- a. To which credit repositories do you report? (Check all that apply)
- Experian TransUnion Equifax Innovis
- b. Does your institution use a commercial software package or an in-house computer system for Loan Origination?
- Yes No If commercial software, specify the package used: _____
- c. If your institution uses an Automated Underwriting System, please specify.
- Desktop Underwriter Loan Prospector Both N/A
- Other (specify) _____

2. Residential 1-4 Family Mortgage Origination Volume

Provide originations by product type as of the current year and the previous year. Include total number of loans and originated volume: (Indicate N/A if not applicable)

	Year-to-Date – As of _____		Last Fiscal Year _____	
	Total # of Loans	Origination Volume	Total # of Loans	Origination Volume
All Originations:				
Conventional Fixed Rate:				
Conventional ARMs				
Government Loans				

	Year-to-Date – As of _____		Last Fiscal Year _____	
	Total # of Loans	Origination Volume	Total # of Loans	Origination Volume
Total Purchases of Third Party Originated Loans:				
Loans from Correspondents:				
Loans from Brokers:				

	Year-to-Date – As of _____		Last Fiscal Year _____	
	Total # of Loans	Origination Volume	Total # of Loans	Origination Volume
Loans Sold:				
Fixed Rate Mortgages Sold:				
ARM Mortgages Sold:				
Sold Servicing Released:				

3. Residential 1-4 Family Mortgage Servicing Volume and Servicing Information

- a. List major investors. For each of the following provide the information requested. (Indicate N/A if not applicable.)

Year-to-Date – As of _____

	Loan Type: (e.g. A/A, S/S, S/A)	# of Loans Serviced:	Amount Serviced (UPB):
Held in Portfolio:			
Investor 1:			
Investor 2:			
Investor 3:			

- b. List delinquency information. For each of the following provide the information requested. (Indicate N/A if not applicable.)

Year-to-Date – As of _____

	# of Loans	UPB	# of Loans (Gov't)	UPB
30 Days:				
60 Days:				
90 Days:				
Greater than 90 Days:				
In Foreclosure:				

- c. Do you use a service bureau? Yes No If yes, provide bureau name. _____
- d. What is your institution's servicing package or in-house computer system for servicing? _____
Does this servicing software or system support the MPF format? Yes No
- e. Does your institution intend to use an MPF subservicer? Yes No
If yes, provide the name of the subservicer. _____
- f. Can your institution send funds using ACH? Yes No
- g. Is your institution's investor reporting electronic? Yes No

Completed By: _____

Date: _____